

Code	CMV
Company name	Camau Trading Joint Stock Company
Date	03/22/2021
Subject	Result of public offering

Content:

On March 19, 2021, Camau Trading Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Camau Trading Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 6,051,956 shares
5. Offering price: 10,000 dong/share
6. Estimated mobilized capital: VND 60,519,560,000
7. Time for subscription and payment:
 - For the purchase rights to existing shareholders: from February 01, 2021 to March 01, 2021.
 - For the fractional shares and unsold shares: from March 15, 2021 to March 18, 2021.
8. Ending date: March 18, 2021
9. Transfer date: expected in April 2021.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	10,000	6,051,956	4,359,477	4,359,477	91	91	-	1,692,479	72.03%
2. To handle the undistributed shares	10,000	1,692,479	1,692,479	1,692,479	21	21	-	-	27.97%
Total		6,051,956	6,051,956	6,051,956	112	112	-	-	100.00%
1. Local investors	10,000	6,041,930	6,041,930	6,041,930	104	104	-	-	99.83%
2. Foreign shareholders	10,000	10,026	10,026	10,026	3	3	-	-	0.17%
Total		6,051,956	6,051,956	6,051,956	107	107	-	-	100.00%

V. Summary result:

1. Total distributed shares: 6,051,956 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND 60,519,560,000
3. Total expenses: VND 186,166,000
4. Total net proceeds after the public offering: VND 60,333,394,000.

VI. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	589	18,120,980	181,209,800,000	99.8%
1.1	State	-	-	-	-
1.2	Institution	18	12,972,229	129,722,290,000	71.4%
1.3	Individual	571	5,148,751	51,487,510,000	28.4%
2	Foreign investors	7	34,888	348,880,000	0.2%
2.1	Institution	2	27,305	273,050,000	0.2%
2.2	Individual	5	7,583	75,830,000	0.0%
	Total (1+2)	596	18,155,868	181,558,680,000	100%
II	Foundation shareholders, major shareholders and other shareholders				

1	Foundation shareholders	-	-	-	-
2	Major shareholders	2	12,195,518	121,955,180,000	67.2%
3	Shareholders holds less than 5% of number of outstanding voting shares	594	5,960,350	59,603,500,000	32.8%
	Total (2+3)	596	18,155,868	181,558,680,000	100%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Long Hung Trading and Service Company Limited	9,259,494	51.00%
2	PetroVietnam Oil Corporation	2,936,024	16.17%
	Total	12,195,518	67.17%